



UP Academy Boston Charter Amendments

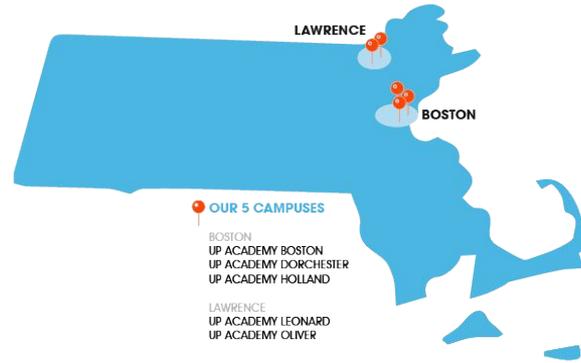
July 14, 2021

About UP

UP has partnered with BPS for 10 years

VISION

We transform schools into exceptional learning environments in partnership with our families and communities. Students in our schools cultivate their sharp minds, share their kind hearts and explore their path and potential. UP graduates succeed on the path to college and pursue their passions.



Founded in 2010, we partner with districts and the state to improve schools.

In Boston, we serve ~2,000 students in three schools.

- UP Academy Boston - South Boston (The Gavin Building) - grades 6-8 - **Horace Mann Charter**
- UP Academy Dorchester - Dorchester (The Marshall Building) - grades K1 - 8 - **Horace Mann Charter**
- UP Academy Holland - Dorchester (John P. Holland Building) - grades K1 - 5 - **Receivership**

Requested Charter Amendment Approvals

Horace Mann's are required to have amendments approved by the BPS School Committee

In addition to the Charter that needs to be approved, there are a number of documents that require approval by the BPS School Committee, the BTU, and Board of the Horace Mann school. Some examples include:

- Enrollment Policy
- Schedule
- Accountability Plan
- Maximum Enrollment
- Grades Served
- Management Contracts
- Memorandum of Understanding

Today, we are asking approval of the management contract for UP Academy Boston and UP Academy Dorchester & the MOU for UP Academy Boston

We have received amendment approval from both the UAB/UAD Board and DESE

Requested Charter Amendment Approvals

UAB MOU

- The latest version was approved in August of 2020
- Broadly the MOU:
 - Outlines partnership with BPS
 - Details UP responsibilities and BPS responsibilities
 - Determines funding for UP Boston
 - Includes alignment with BPS on the code of conduct and equity policies
- Version for approval contains updated dates for the new charter term. It also adds the term "Equity policies" to section 7a. This change reflects what is already in practice in our partnership with BPS.
- Has received provisional approval from DESE and approval from the UAB UAD Board.

UAB UAD Management Contract

- The last version was signed in July of 2019 and is due to be updated
- Broadly the Management Contract:
 - Outlines the relationship between UP Education Network and the UAB UAD Board
 - Details services that UPEN will provide schools
- Version for approval contains updated dates/terms, employee names, and definitions per DESE guidance.
- The management fee is calculated as a % of BPS revenue, and is currently capped at \$725k. The % is not changing, but we are proposing an increase to the cap to \$765k to adjust for inflation – namely, to increase at the same percent that BPS weighted student funding has increased since we last updated the contract.
- Has received provisional approval from DESE and approval from the UAB UAD Board.