



10-Year Capital Master Plan Update

Capital & Facilities Management

Presentation to School Committee
December 3, 2014

10-Year Capital Master Plan Update

Current Status: Three teams of consultants have submitted proposals.

December 2014 -- Selection committee will meet twice to select the most advantageous team

January, February 2015 -- Contract negotiations through final execution

Selection Committee: Voting Members

Rahn Dorsey, City of Boston Chief of Education

Carleton Jones, Executive Director, BPS Capital & Facilities Management

Khadijah Brown, Director, BPS Facilities Management

Marcela Mahecha, Special Assistant, BPS Office of Academics

John Hanlon, Deputy Director, City of Boston Office of Budget Management

David Gallogly, City of Boston Property and Construction Management Department

Brian McLaughlin, City of Boston Property and Construction Management Department

Selection Committee: Non-Voting Members

Alvaro Lima, Director of Research, Boston Redevelopment Authority

Todd Isherwood, Project Manager, COB Office of Environmental, Energy & Open Space

Direction: The selected consultant team throughout the project's duration will work closely with BPS, the Mayor's Office, Property and Construction Management Department (PCMD), Finance and Budget, the Office of Energy, Environment, and Open Spaces, and the Boston Redevelopment Authority (BRA) along with other key stakeholders including Boston residents via community meetings throughout the phases of the project.

10-Year Capital Master Plan – 3 Parts, 2 Phases

Phase 1, Part 1 - Educational Requirements and Enrollment Projections 6 months

To produce 1) Long-range Educational Facilities Planning Policy Guidance, and 2) Demographic Demand and Enrollment Projections. The team will codify programming standards to **determine how BPS facilities should be configured to help meet educational and capital planning goals**. Identify demographic trends and enrollment projections to address existing and anticipated capacity issues at schools as it coordinates with BPS' student assignment policy. It will develop a 21st century educational framework matching BPS educational standards with its facilities infrastructure and environment.

Phase 1, Part 2 - Facilities Condition Assessment 6 months, concurrent with Part 1

To collect, evaluate and populate the City's Computerized Maintenance Management System database with school building data that will be used to inform future capital investments. The team will **document existing facility conditions, identify capital repair needs, and provide a database of facilities information**. The product will guide capital renewal of facilities.

Phase 2, Part 3 - Master Plan and Funding Recommendations 12 months after parts 1 & 2

To formulate and present options for consideration along with a project schedule and timeline for accomplishing recommendations. The team will produce **funding strategies with a clear and predictable short and long-term schedule with cash flow recommendations, that will be based on findings from the first two steps**.

Given the timing of this effort, a number of space allocation decisions in advance of the master plan are pending for School Year 2015-16.