



FY15 Capital Budget and Capital Facilities Master Plan Update

Capital & Facilities Management

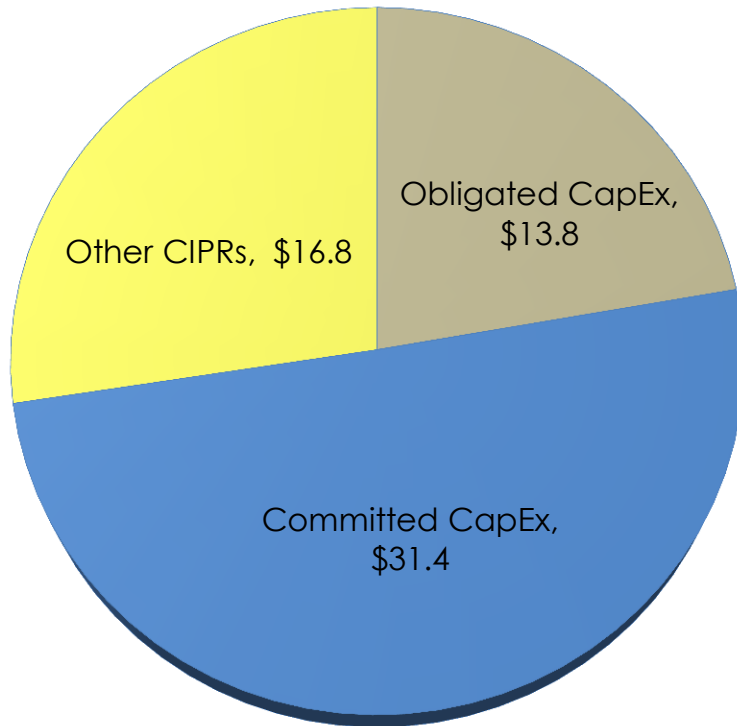
Presentation to School Committee
April 9, 2014

Agenda

- FY2015 Capital Authorization Request = **\$74.7 Million**
 - Allows for continued funding of projects and future planning
- FY2015 Capital Budget Request = **\$62.1 Million**
 - One-year capital spending target
 - Represents a **32% increase over FY2014** \$47.0 million budget
- Capital Master Plan Update
 - Overview of information in **Volumes I, II, and III**
 - Plans for **next phase of Master Plan**
 - Joint planning process underway, led by Mayor Walsh
 - Capital budget includes authorization for external support

FY2015 Capital Budget Request

**FY2015 Capital Budget, by Spending Flexibility
(\$ Millions)**



Funding for approved Capital Expenditure (CapEx) commitments and obligations represents 72.9% of the budget request. Other Capital Improvement Project Requests (CIPRs) represent 27.1% of the budget.

Total FY15 Spending Request: \$62.1M

FY2015 Capital Budget Request

- **Sample Obligated Projects:**
 - Charlestown High School renovation, \$6.0M
 - Dudley Center information technology and phones, \$3.4M
 - Eliot at 585 Commercial Street renovation, \$2.3M

- **Sample Committed Projects:**
 - Grow with Boston initiative renovations, \$8.3M
 - Eliot at North Bennet Street School renovation, \$7.8M
 - Fenway High School renovation/construction, \$6.6M
 - Mario Umana Academy renovation, \$5.0M

- **Other Capital Improvement Project Requests (CIPRs):**
 - Technology infrastructure at various schools, \$2.2M
 - Boston Latin Academy science labs, \$1.2M
 - Facility Condition Assessment & master planning, \$1.2M
 - Security-related improvements at various schools, \$1.0M

FY2015 Planned Capital Expenditures - All Sources

Project	OBM FY15 Recommended	Locations
Improve access at Beethoven	800,000	Beethoven
Improve access for Henderson K-12	250,000	Harbor/Henderson at former Wilson School
Boston Latin Academy	1,550,000	Boston Latin Academy
Charlestown High School	6,000,000	Charlestown
Critical repairs	500,000	TBD
Dearborn 6-12 STEM	3,000,000	Dearborn
Doors at various schools	405,000	Hennigan, Otis, Winship
Electrical at various schools	1,700,000	Dorchester Academy (Cleveland), Condon
Eliot at 585 Commercial St.	2,300,000	585 Commercial St.
Eliot School	7,750,000	Eliot at N. Bennet St.
Exterior at various schools	800,000	Dorchester Academy, Mildred Ave., Lilla Frederick Pilot Middle School
Facilities Condition Assessment	1,200,000	Budget = \$1.6M, Expenditures: FY15=\$1.2M, FY16=\$400K
Fenway High School	6,600,000	Fenway
Fire systems at various schools	1,525,000	Rogers, Edison
HVAC at Dorchester Academy	450,000	Dorchester Academy (Cleveland)
HVAC at various schools	1,550,000	Harvard Kent, Irving, J. Curley, S. Greenwood
Interior at various schools	330,000	Edwards, Mary Lyon, McKay
JQUS/BAA	750,000	JQUS/BAA at new site
Masonry at various schools	320,000	Garfield, Lyon, Mason
Plumbing at various schools	800,000	Mason, Sumner
Quality Improvement Fund	8,675,000	Muniz Academy, Alighieri, BATA, ACC, Adult Ed, P.A. Shaw
Roofs at various schools	2,550,000	Channing, Dever, DSNS, Eliot, Garfield, Rogers
School yard improvements	150,000	TBD
School yard repairs	200,000	TBD
Security improvements	1,000,000	Various
Technology infrastructure	5,600,000	IT, Dudley, Grow with Boston sites
Umana Academy	5,000,000	Umana
Windows at various schools	300,000	English, balances (various)
FY15 Total	\$62,055,000	

CFMP Volumes I & II Data and Analysis

- Student Data
 - BPS and non-BPS actual student enrollment by neighborhood, grade and type (SY2012–2013)
 - Projected charter school growth (SY2013 – SY2016)
 - Forecast BPS student enrollment by grade and type (SY2015 – SY2026)

- BPS Facility Data
 - MSBA 2010 Needs Survey
 - School capacity by school and type of school (SY2012-2013)
 - BPS capital projects by property name, occupants and project type (SY2012-2013)

CFMP Volume III Data and Analysis

- Student Data
 - BPS and non-BPS student enrollment by grade and type (SY1948 – SY2014)
 - Actual and forecast BPS enrollment trends (SY2000 – SY2019)
 - Forecast BPS student enrollment by grade and type (SY2015 – SY2026)
 - BPS student cohort enrollment and attrition analysis by grade (SY2002–SY2013)
- BPS Seat Capacity Data
 - Student seats by grade (SY2014)
 - Forecast seat surplus/gap (at 95% utilization) by grade (SY2015 – SY2026)
- BPS Reconfiguration Option Data and Analysis
 - Two reconfiguration options: convert Elementary and Middle Schools to K-3/4-8 pathways or convert Elementary and Middle Schools to K-8 schools
 - Decision-making process (qualitative evaluation of the options)
 - Forecast seat surplus/gap (at 95% utilization) by grade (SY2015 – SY2026)

Next Steps

- **Capital Authorization and Budget Request**
 - City Council operating and capital budget hearings, April – May
 - City Council votes by July 1st
- **Facility Master Planning**
 - Joint planning process includes representatives from multiple departments:
 - Mayor's Office (George Perry, Landon Dickey)
 - Budget Office (Jack Hanlon)
 - Property & Construction Mgmt (Joe Mulligan, Maureen Anderson, Dave Gallogly)
 - BPS (Carleton Jones, Khadijah Brown, Brian Chambers)
 - We are working with the Mayor's office to hire an education and facility planning firm to:
 - Review capacity challenges and potential reprogramming options with the schools and the community
 - Perform a Facility Condition Assessment that is needed to help prioritize future capital investments
 - Facilitate development of a clear and predictable schedule of capital investments that reflect the City's long-term school facility strategy for Boston